

Sample of Estates-Trusts-Probate Cases Successfully Mediated and Arbitrated by
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- Conservatorship dispute between sisters over home care vs. nursing home care of mother with Alzheimer's disease and use of estate assets for improvements in home of the sister caretaker. *Estate of Hazel Wittenberg*, Los Angeles Sup. Ct. (Central)
- Legal malpractice claim over proper definition and advisement re charitable trust arising from negligent transfer of assets, and subsequent accounting issues brought by State of California on behalf of charitable trust
- Complex trust dispute over management and control of multimillion-dollar business trust, between partner of deceased husband (business trustee) and wife and children of deceased husband's estate, residuary beneficiaries of business trust. *Lloyd v. Faulkner*, Los Angeles Sup. Ct. (Central)
- Dispute between stepmother widow of deceased and children of deceased, to force sale of widow's residence where trust document presented issue of provision of maintenance and care for widow's lifetime
- Numerous will contests, involving family members and disagreements about the deceased's intent